



US Stock Report

Oracle Corp.



ANANDRATHI
INTERNATIONAL VENTURES (IFSC)
Global Investments Simplified

SEPTEMBER 11, 2025

Oracle Corp: Price Trend since 2020 till date

Stock jumps 36% in a single day



Oracle's single day Turnaround

	10-09-2025	09-09-2025
CMP (\$)	328.33	241.51
1 day chg (%)	35.95	1.27
1 mnth Return (%)	29.9	-3.4
YTD Returns (%)	97	45
52 week high (\$)	345.7	256.43
52 week low (\$)	118.86	122.82
Mkt cap (\$)	933B	-

Source: Bloomberg

COMPANY OVERVIEW | NASDAQ: ORACLE CORP.

Category	Details
Origins	1977 (Founded by Larry Ellison, Bob Miner & Ed Oates as Software Development Labs)
Headquarters	Austin, Texas, USA
Global Reach	Operations in over 175 countries
Core Business	Cloud Infrastructure, Database Software, Enterprise Applications, AI Solutions
Major Clients/Deals	Pepsi Prebiotic Cola, Lay's with olive/avocado oil, AI in supply chain
Innovations	Autonomous Database, AI-powered Cloud Infrastructure, Stargate AI Data Centers
Future Growth Areas	AI-driven cloud services, Multi-cloud adoption, Global data center expansion

Oracle Hits Record High with Historic 36% Surge

Shares of Oracle Corp. soared 36% on September 10, the company's best single-day gain since 1992, adding ~\$244 billion to its market capitalization and briefly lifting its valuation near the \$933B. The rally was fueled by strong quarterly earnings, upbeat guidance from management and a landmark \$300 billion, five-year deal with OpenAI to provide 4.5 GW of data center capacity.

Bookings surged to \$455 billion while Oracle's cloud infrastructure unit posted 77% growth to \$18 billion in Q1 and is projected to reach \$144 billion in annual revenue by 2030. The stock's historic rally also propelled founder Larry Ellison to the world's richest man status, albeit briefly, and powered gains across other AI-linked names such as Nvidia, Broadcom, and TSMC.

ORACLE CORP Q1 FY26 – QUICK SNAPSHOT

Metric	Details
EPS	\$1.47 (+6% YoY)
Revenue	\$14.9B (+12% YoY)
Cloud Revenue	\$7.2B (+28% YoY)
RPO (Backlog)	\$455B (+359% YoY)
Capex Outlook	~\$35B (AI data centers)



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Drivers Behind Oracle's Historic Stock surge

OpenAI Deal: A landmark five-year, ~\$300 billion contract with OpenAI under Oracle's Stargate AI data center initiative, providing 4.5 GW of AI computing capacity.

Four Multibillion-Dollar Contracts: Signed with three major clients in the latest quarter, significantly boosting backlog.

Tech Giants Partnerships: AI infrastructure deals with Meta, Nvidia, AMD, and xAI, strengthening Oracle's role as a core provider for AI training and inference workloads.

Cloud Ecosystem Integration: Oracle's cloud services are increasingly used alongside those of Amazon, Microsoft, and Google, contributing to revenue growth as enterprise clients demand hybrid AI solutions

Overall Impact: These AI-focused contracts propelled Oracle's remaining performance obligations to \$455 billion, a 4x increase year-on-year.

Key Risks to Oracle's Stock Rally

Tough Competition: Faces strong rivals like Amazon, Microsoft, and Google in the fast-changing AI and cloud space.

Contract Dependence: Growth relies heavily on a few big deals (e.g., OpenAI, xAI). Losing or reducing these contracts could hurt revenue.

Execution Challenges: Plans to spend \$35B on new data centers. Delays or cost overruns could impact profits and service delivery.

AI Industry Risks: The AI sector is still young and subject to regulatory, tech, and demand uncertainties, which could affect Oracle's cloud growth.

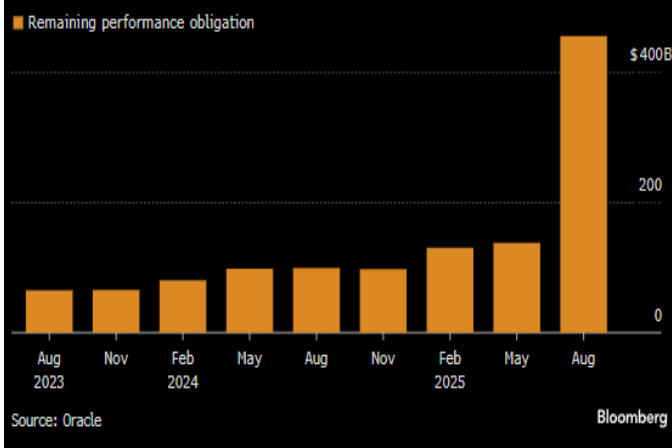
Key Takeaways

Oracle continues to demonstrate solid fundamentals with steady revenue growth, strong cloud adoption, and robust free cash flow generation. The company remains a leader in enterprise software, competing with peers such as Microsoft, SAP, and Salesforce in cloud and database solutions. Oracle's recent investments in AI and generative AI capabilities align with broader industry trends, driving optimism for future growth. However, given the ongoing surge in AI-related investments across the tech sector, valuations can become stretched, and execution risk remains as competition intensifies.

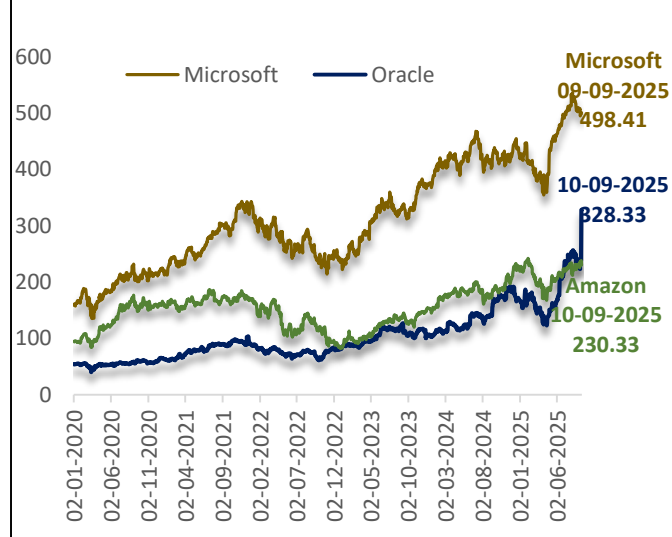
While the fair valuation provided reflects its intrinsic strength, a cautious approach is advisable for investors looking to balance exposure to AI-driven upside against potential volatility.

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Oracle Bookings Jump on Massive Cloud Deals



Oracle Price Trend vis-a-vis peers



Oracle Gives Strong Cloud Infrastructure Outlook



The update and data points are compiled from Bloomberg, along with other media reports

ANAND RATHI INTERNATIONAL VENTURES (IFSC) PRIVATE LIMITED

Registered office: 6th Floor, Unit No. 634, Signature Tower, Building 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhi Nagar, Gujarat – 382355, India. CIN No.: U65999GJ2016PTC094915. SEBI Registration No.: INZ000292939 (INDIA INX Member Code-5064 | NSE IFSC Member Code-10048. For any complaints email at ifscgrievance@rathi.com. Regulator: "International Financial Services Centre Authority (IFSCA)" <https://www.ifsc.gov.in>.

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