NSE IFSC RECEIPTS - US Stocks*

a fortnightly reckoner

ANANDRATHI INTERNATIONAL VENTURES(IFSC)
Global Investments Simplified

June 18, 2025

News Wrap

- Dollar Softens, Global Markets Lifted by Easing Tensions and Fed Optimism
- Microsoft Strengthens Global AI and Cloud Footprint with $400 Million Switzerland Investment
- Salesforce Surges on AI-Led Growth and Strong Financials
- Disney Stock Rebounds as Market Sentiment Improves
- Indian Rupee Holds Steady Amid Easing Geopolitical Tensions and Oil Price Relief

Global Indices	17-06-2025	30-05-2025	% chg
Dow Jones	42215.8	42270.1	-0.13
S&P 500	5982.7	5911.7	1.20
Nasdaq 100	21719.08	21341.0	1.77
Dollar Index	98.68	99.3	-0.62
Rupee spot	86.23	85.6	0.74

Source: Bloomberg

Performance of leading US Equity Stocks (NYSE) ($)

	Last Price	1 Day %chg	15 Day %chg	1 Month %chg	1 year % chg	2 Year %chg
Apple	200.15	0.90%	–0.5%	–5.8%	–7.9%	7.80%
NVIDIA Corporation	147.23	1.80%	7.60%	7.20%	11.00%	240.10%
Microsoft	483.66	1.00%	5.20%	5.90%	7.40%	42.30%
Amazon	218.45	1.10%	6.00%	5.70%	18.10%	74.00%
Alphabet	179.55	1.60%	3.10%	6.90%	0.80%	45.20%
Meta	708.45	0.90%	9.80%	10.30%	39.50%	152.40%
Berkshire Hathway	495.1	1.00%	–2.0%	–4.2%	21.10%	46.20%
Tesla	335.82	2.00%	–7.1%	–5.3%	76.80%	27.50%

Source: Bloomberg, Last price as on 17th June, 2025

NSE IFSC RECEIPTS – Top Ten Active Stocks ($)

Company	Open	High	Low	Close	Trade Qty (Lots)	Traded Value ($)
NVIDIA	5.8	5.8	5.76	5.76	3060	17699.87
TESLA	3.28	3.28	3.17	3.17	696	2248.02
BROADCOM	5.03	5.03	4.98	5	530	2655.28
MICROSOFT	9.54	9.56	9.49	9.53	261	2485.18
APPLE	7.91	7.92	7.82	7.82	156	1229.16
GOOGLE	17.64	17.67	17.5	17.66	155	2730.48
AMAZON	21.62	21.67	21.51	21.51	119	2572.68
PFIZER	4.84	4.84	4.83	4.83	105	507.2
JP MORGAN CHASE	10.73	10.77	10.73	10.77	78	839.98
META	14.04	14.08	13.98	13.98	70	982.18

Source: NSE IFSC Website, Last price as on 17th June, 2025

Briefings

Dollar Softens, Global Markets Lifted by Easing Tensions and Fed Optimism

The US Dollar Index continued its downward trend last week, briefly hitting 97.60 before rebounding to 98.18, weighed down by falling US Treasury yields—the 10-year yield closed at 4.4%. Despite the dollar's weakness, the Indian Rupee ended the week lower at 86.20, as a late-week surge in oil prices and renewed Middle East tensions offset earlier gains. Meanwhile, U.S. stocks rallied, with the Dow jumping 500 points and the S&P 500 and Nasdaq gaining 1.2% and 1.5%, respectively, on hopes that the Israel-Iran conflict remains contained. Oil prices pulled back over 1% to $72.22, easing energy concerns despite OPEC+ production cuts. While the RBI's dovish tone and improved risk appetite provide some support, the outlook remains mixed as investors weigh corporate earnings, inflation data, and the upcoming Fed decision against geopolitical risks and oil price movements.

** In the form of Unsponsored Depository Receipts*

Microsoft Strengthens Global AI and Cloud Footprint with $400 Million Switzerland Investment
As of June 16, 2025, Microsoft's stock is trading at USD 479.14, reflecting its resilient market position amid continued expansion into cloud and AI. Building on over four decades as a technology pioneer—from Windows and Office to Azure and the recent AI surge—Microsoft announced a USD 400 million investment in Switzerland in June 2025 to expand datacenters near Zurich and Geneva, empower startups and SMEs via partnerships and accelerator programs, skill one million Swiss citizens by 2027, and deepen collaboration with multilateral organizations in Geneva on responsible AI governance. This strategic commitment underscores Microsoft's role in driving digital transformation and innovation globally.

Salesforce Surges on AI-Led Growth and Strong Financials
Salesforce (CRM) is riding a wave of AI-driven success, with its AI and Data Cloud division seeing a 120% YoY ARR jump, surpassing $1 billion. Its flagship AI platform, Agentforce, has signed 8,000 deals and secured 3,000 paid clients, showcasing strong enterprise adoption. Backed by robust financials—$6.3 billion in free cash flow, 32.3% operating margins, and raised FY26 revenue guidance to $41.0–$41.3 billion—the company has gained bullish momentum. With analysts revising earnings estimates upward and a fair value suggesting upside potential, Salesforce is positioning itself as a key player in the AI-powered enterprise software space.

Disney Stock Rebounds as Market Sentiment Improves

Walt Disney Co. (NYSE:DIS), currently trading near $100, is showing signs of renewed investor confidence, with recent share price gains reflecting optimism around its strategic initiatives in streaming, content, and restructuring. While past performance lagged broader indices like the S&P 500, the company's consistent earnings per share (EPS) growth highlights strong operational momentum. The gap between earnings and stock price suggests a potential opportunity, as the market may be cautiously reassessing Disney's long-term value. As the media landscape evolves, Disney's proactive approach positions it well for future growth, with recent gains indicating a positive shift in market perception.

Indian Rupee Holds Steady Amid Easing Geopolitical Tensions and Oil Price Relief
The Indian Rupee weakened to around 86.20 against the US Dollar during European trading hours, reversing earlier gains despite signs of de-escalation in Middle East tensions. While improved risk sentiment and lower oil prices typically support the Rupee, concerns over US Federal Reserve policy, along with India's heavy dependence on oil imports, continue to pressure the currency. Reports of diplomatic efforts between the US and Iran and expectations of steady Fed rates add complexity to the outlook, even as the RBI signals room for further monetary easing.

Key economic indicators (US) to watch out (17th June- 30th June)

Date	Data/Event	Expected	Previous
6-17-2025 18:00	Retail Sales Advance MoM	-0.60%	0.10%
6-18-2025 18:00	Initial Jobless Claims	245k	248k
6-18-2025 23:30	FOMC Rate Decision (Upper Bound)	4.50%	4.50%
6-24-2025 19:30	Conf. Board Consumer Confidence	99.8	98
6-25-2025 19:30	New Home Sales	690k	743k
6-26-2025 18:00	Durable Goods Orders	7.50%	-6.30%
6-26-2025 18:00	GDP Annualized QoQ	-0.20%	-0.20%

NSE IFSC Receipts 50 US stocks* - Fortnightly Price and % change

NAME	Close Price as on 30-05-2025	Close Price as on 17-06-2025	%change
APPLE	7.97	7.82	-1.88%
ABBVIE INC	7.4	7.73	4.46%
ABBOTT LABORATORIES	5.41	5.37	-0.74%
ADOBE INC	8.33	7.7	-7.56%
AMAZON	20.27	21.51	6.12%
BROADCOM INC	4.74	5	5.49%
BANK OF AMERICA CORPORATION	8.83	8.84	0.11%
BERKSHIRE HATHAWAY INC NEW	10.02	9.68	-3.39%
COMCAST CORPORATION	6.85	7.03	2.63%
COSTCO WHOLESALE CORPOARTION	20.9	19.88	-4.88%
SALESFORCECOM INC	10.52	10.68	1.52%
CISCO SYSTEMS INC	12.56	13.11	4.38%
CHEVRON CORPORATION	5.49	5.98	8.93%
DANAHER CORPORATION	7.4	7.94	7.30%
WALT DISNEY COMPANY	4.46	4.71	5.61%
META PLATFORMS INC	12.72	13.98	9.91%
ALPHABET INC	16.8	17.66	5.12%
HOME DEPOT INC	7.33	7.25	-1.09%
INTEL CORPORATION	3.91	4.15	6.14%
JOHNSON & JOHNSON	6.15	6.26	1.79%
JP MORGAN CHASE & COMPANY	10.56	10.77	1.99%
COCA-COLA COMPANY	14.2	14.05	-1.06%
ELI LILLY AND COMPANY	29.63	33.01	11.41%
LOWE'S COMPANIES INC	9.04	8.91	-1.44%
MASTERCARD INCORPORATED	11.43	11.41	-0.17%
MCDONALD'S CORPORATION	12.55	11.75	-6.37%
MERCK & COMPANY INC	15.36	16.11	4.88%
MORGAN STANLEY	5.1	5.25	2.94%
MICROSOFT CORPORATION	9.14	9.53	4.27%
NETFLIX	23.76	24.46	2.95%
NIKE	2.44	2.4	-1.64%
NVIDIA CORPORATION	5.39	5.76	6.86%
ORACLE CORPOARTION	32.79	42.88	30.77%
PEPSICO INC	5.28	5.25	-0.57%
PFIZER INC	4.64	4.83	4.09%
PROCTER & GAMBLE COMPANY	6.71	6.4	-4.62%
PHILIP MORRIS INTERNATIONAL INC	7.18	7.34	2.23%
PAYPAL HOLDINGS INC	2.82	2.82	0.00%
QUALCOMM INCORPORATED	5.9	6.2	5.08%
CHARLES SCHWAB	17.56	17.7	0.80%
AT&T INC	5.46	5.58	2.20%
THERMO FISHER SCIENTIFIC INC	8.07	8.03	-0.50%
TESLA	3.49	3.17	-9.17%
TEXAS INSTRUMENTS INCORPORATED	7.37	7.98	8.28%
UNITEDHEALTH GROUP INCORPORATED	6.08	6.14	0.99%
VISA INC	14.49	14.28	-1.45%
VERIZON COMMUNICATIONS INC	8.85	8.6	-2.82%
WELLS FARGO & COMPANY	14.62	14.58	-0.27%
WALMART INC	3.9	3.77	-3.33%
EXXON MOBIL CORPORATION	20.4	22.29	9.26%

Data Sourced from NSE IFSC website- Bhavcopy

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