NSE IFSC RECEIPTS - US Stocks*

a fortnightly reckoner

ANANDRATHI INTERNATIONAL VENTURES(IFSC)
Global Investments Simplified

News Wrap

November 17th, 2025

- U.S. Markets Steady as Rate Uncertainty and Delayed Economic Data Shape Sentiment
- Cisco Posts Strong Results on Surging AI Infrastructure Demand
- Disney Shares Drop as Mixed Results and TV Dispute Weigh on Sentiment
- Nvidia Earnings in Focus as AI Momentum and Federal Partnerships Drive Outlook
- Rupee Under Pressure as Dollar Index Firms Nears 99.30

Global Indices	14-11-2025	31-10-2025	% chg
Dow Jones	47147.48	47562.9	-0.87%
S&P 500	6734.11	6840.2	-1.55%
Nasdaq 100	25,008.24	25858.1	-3.29%
Dollar Index	99.43	99.8	-0.37%
Rupee spot	88.74	88.8	-0.07%

Source: Bloomberg

Performance of leading US Equity Stocks (NYSE) ($)

	Last Price	1 Day %chg	1 week %chg	1 Month %chg	YTD% chg	1 Year %chg
NVIDIA Corporation	190.17	1.77	2.85	2.91	39.83	28.81
Apple	272.18	-0.2	0.97	9.19	9.43	21.06
Microsoft	510.18	1.37	2.66	-0.93	19.89	20.04
Alphabet	276.41	-0.78	-2.54	11.65	44.65	54.09
Amazon	234.69	-1.22	-3.38	8.34	5.7	9.59
Broadcom	342.46	0.73	-3.31	-3.39	45.01	95.95
Meta	609.46	-0.07	-1.14	-15.01	3.35	5.63
Tesla	404.35	0.59	-7.67	-7.02	3.65	23.39

Source: Bloomberg, Last price as on 14th November, 2025

NSE IFSC RECEIPTS – Top Ten Active Stocks ($)

Company	Open	High	Low	Close	Trade Qty (Lots)	Traded Value ($)
TESLA	3.9	4.11	3.89	4.1	11401	45107
NVIDIA	7.29	7.61	7.29	7.6	2645	19853.36
META	11.99	12.22	11.99	12.19	953	11513.24
MICROSOFT	9.98	10.21	9.97	10.2	558	5569.74
ALPHABET	27.18	27.62	27.17	27.49	400	10922.31
AMAZON	23.56	23.81	23.42	23.6	266	6237.29
INTEL	7.01	7.04	7	7.04	163	1143.44
BROADCOM	6.66	6.86	6.66	6.86	122	820.62
APPLE	10.88	11.02	10.85	10.96	108	1179.54
WALMART	3.97	4.06	3.97	4.06	72	290.93

Source: NSE IFSC Website, Last price as on 14th November, 2025

Briefings

U.S. Markets Steady as Rate Uncertainty and Delayed Economic Data Shape Sentiment

The U.S. markets ended mixed, with the S&P 500 inching down 0.05% to 6,734.11 and the Dow Jones falling 0.65% to 47,147.48, while the Nasdaq edged up 0.06% to close at 25,008.24. Market sentiment remained cautious due to uncertainty around interest rates, as the 10-year Treasury yield held steady at 4.11% while traders reassessed the chances of a December Fed rate cut. Although the Fed has already cut rates twice this year, officials have recently signaled caution, citing inflation still above the 2% target and delays in key economic data caused by the prolonged U.S. government shutdown. Investors are now awaiting the Federal Reserve's October meeting minutes, which are expected to provide more clarity on inflation concerns and the policy outlook. With the shutdown ending, several important data releases—including the September jobs report, Empire State Manufacturing Index, housing starts, and inflation data—are set to resume, though gaps in data collection may affect reliability and add to near-term market volatility.

** In the form of Unsponsored Depository Receipts*

Cisco Posts Strong Results on Surging AI Infrastructure Demand

Cisco Systems' stock moved higher after the company reported stronger-than-expected fiscal first-quarter earnings and revenue, driven largely by rising demand for AI-related networking infrastructure. The company posted networking revenue of **$7.8 billion** with the segment benefiting from increased adoption of AI data-center equipment as enterprises accelerate investments in AI capabilities. Cisco also issued robust guidance for both the second quarter and the full fiscal year, reinforcing confidence in its growth outlook and highlighting AI infrastructure as a key driver of future performance.

Disney Shares Drop as Mixed Results and TV Dispute Weigh on Sentiment

Disney's stock fell sharply after the company reported mixed fiscal fourth-quarter results, with earnings slightly ahead of expectations but revenue coming in flat. Investor concerns deepened as Disney prepared for a prolonged standoff with Google-owned YouTube TV over carriage fees, adding pressure to its already struggling TV business. While the entertainment segment saw a decline and sports posted modest growth, the experiences division continued to perform well. A positive takeaway was Disney's streaming business, which maintained its momentum toward profitability after years of operating at a loss.

Nvidia Earnings in Focus as AI Momentum and Federal Partnerships Drive Outlook

Nvidia's upcoming earnings are the major market event this week, seen as a key test for the ongoing AI rally. At its recent GTC conference in Washington, CEO Jensen Huang announced major partnerships, including a collaboration with the U.S. Department of Energy and Oracle to build seven AI supercomputers—highlighting Nvidia's expanding role in AI infrastructure. Although U.S. export restrictions have pushed Nvidia out of the Chinese data-center market, previously a significant revenue source, the company continues to thrive as almost 90% of its revenue now comes from data centers. While its high valuation and dependence on AI spending pose risks, Nvidia's deep government ties, advanced GPU leadership, and strong hyperscaler demand suggest solid long-term growth potential.

Rupee Under Pressure as Dollar Index Firms Nears 99.30

Over the past two weeks, the Indian Rupee has traded in a narrow but weak range against the US Dollar, hovering close to its record lows around ₹88.40–₹88.80 per USD. The pressure has come from sustained foreign portfolio outflows, strong dollar demand from importers, and broad USD strength. On 14 November, the US Dollar Index (DXY) stood at **99.30**, reflecting renewed global dollar momentum driven by firm US yields and cautious market sentiment. RBI's recent export-relief measures have also delayed near-term dollar inflows, adding to mild pressure on the rupee. However, domestic inflows and intermittent RBI support have helped limit volatility and prevent a sharper depreciation.

Key economic indicators (US) to watch out: Nov 17 – Nov 30

Date	Data/Event	Period	Expected	Previous
Nov 19, 2025 – 20:30	PPI Final Demand YoY	Oct	-	2.2%
Nov 20, 2025 – 19:00	Initial Jobless Claims	15-Nov	-	224k
Nov 22, 2025 – 20:30	Existing Home Sales	Oct	-	3.96M
Nov 26, 2025 – 20:30	GDP Growth Rate (2nd Estimate)	Q3	-	4.90%
Nov 29, 2025 – 20:30	Personal Spending	Oct	-	0.70%
Nov 29, 2025 – 20:30	Core PCE Price Index YoY	Oct	-	2.8%

NSE IFSC Receipts 50 US stocks* - Fortnightly Price and % change

NAME	Close Price as on 17-11-2025	Close Price as on 31-10-2025	% change
APPLE	10.96	10.9	0.55%
ABBVIE INC	9.28	8.73	6.30%
ABBOTT LABORATORIES	5.22	4.96	5.24%
ADOBE INC	6.61	6.81	-2.94%
AMAZON	23.6	24.77	-4.72%
BROADCOM INC	6.86	7.32	-6.28%
BANK OF AMERICA CORPORATION	10.47	10.57	-0.95%
BERKSHIRE HATHAWAY INC NEW	10.17	9.55	6.49%
COMCAST CORPORATION	5.47	5.47	0.00%
COSTCO WHOLESALE CORPOARTION	18.36	18.34	0.11%
SALESFORCECOM INC	9.57	10.3	-7.09%
CISCO SYSTEMS INC	15.36	14.57	5.42%
CHEVRON CORPORATION	6.2	6.36	-2.52%
DANAHER CORPORATION	8.7	8.34	4.32%
WALT DISNEY COMPANY	4.23	4.43	-4.51%
META PLATFORMS INC	12.19	13	-6.23%
ALPHABET INC	27.49	28.03	-1.93%
HOME DEPOT INC	7.28	7.67	-5.08%
INTEL CORPORATION	7.04	8	-12.00%
JOHNSON & JOHNSON	7.77	7.5	3.60%
JP MORGAN CHASE & COMPANY	12.24	12.4	-1.29%
COCA-COLA COMPANY	14.17	13.64	3.89%
ELI LILLY AND COMPANY	41.24	33.9	21.65%
LOWE'S COMPANIES INC	9.16	9.71	-5.66%
MASTERCARD INCORPORATED	10.99	10.92	0.64%
MCDONALD'S CORPORATION	12.18	12.14	0.33%
MERCK & COMPANY INC	18.6	17.38	7.02%
MORGAN STANLEY	6.43	6.66	-3.45%
MICROSOFT CORPORATION	10.2	10.35	-1.45%
NETFLIX	22.36	22.39	-0.13%
NIKE	2.59	2.59	0.00%
NVIDIA CORPORATION	7.6	8.19	-7.20%
ORACLE CORPOARTION	45.25	52.03	-13.03%
PEPSICO INC	5.77	5.83	-1.03%
PFIZER INC	5.07	4.85	4.54%
PROCTER & GAMBLE COMPANY	5.93	5.94	-0.17%
PHILIP MORRIS INTERNATIONAL INC	6.13	5.95	3.03%
PAYPAL HOLDINGS INC	2.55	2.72	-6.25%
QUALCOMM INCORPORATED	6.9	7.27	-5.09%
CHARLES SCHWAB	19.09	18.95	0.74%
AT&T INC	5.1	4.99	2.20%
THERMO FISHER SCIENTIFIC INC	11.5	11.48	0.17%
TESLA	4.1	4.55	-9.89%
TEXAS INSTRUMENTS INCORPORATED	6.41	6.46	-0.77%
UNITEDHEALTH GROUP INCORPORATED	6.43	6.8	-5.44%
VISA INC	13.27	13.88	-4.39%
VERIZON COMMUNICATIONS INC	8.15	7.84	3.95%
WELLS FARGO & COMPANY	16.81	17.37	-3.22%
WALMART INC	4.06	4.04	0.50%
EXXON MOBIL CORPORATION	23.51	23.26	1.07%

Data Sourced from NSE IFSC website- Bhavcopy

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